



Till the Day We Fly Again – A Webinar on Aviation Restructuring Globally and Regionally



2 December 2020 | 3 pm - 4:15 pm (SGT) | Webinar

Photo credit: The Jakarta Post

Overview

The aviation industry is one of the hardest-hit by Covid-19. News of airlines grounding planes, struggling to stay afloat or announcing mass furloughs appear frequently on headlines. Some of them are on government life-support, while some others have announced business closures.


With international travel expected to remain thin for some time due to continued movement restrictions, what are airlines globally doing to restructure so as to survive this crisis and even thrive in the post-pandemic world?

This webinar, organised by the Asian Business Law Institute, will touch on the following aspects:

- Issues the airline industry is facing and industry players that have been affected
- Airline industry response – formal restructuring, government bail-out, bankruptcy or closure, furlough and retrenchments
- Deep dive into particular regimes for airline restructuring – with a focus on the US, Indonesia, Singapore and Thailand
- Interplay with other regimes – recognition of multi-jurisdictional restructuring under US Chapter 15, the UNCITRAL Model Law and general common law principles of recognition
- The role of the Cape Town Convention

SILE Attendance Policy

Participants who wish to obtain CPD Points are reminded that they must comply strictly with the Attendance Policy set out in the CPD Guidelines. For this activity, this includes logging in at the start of the webinar and logging out at the conclusion of the webinar in the manner required by the organiser, and not being away from the entire activity for more than 15 minutes. Participants who do not comply with the Attendance Policy will not be able to obtain CPD Points for attending the activity. Please refer to <http://www.sileCPDcentre.sg> for more information.

 Seminar	1 Public CPD Point
	Practice Area: Corporate/ Commercial Training Level: General



Programme (2 December 2020)

2:45 PM	Attendees starting to log in
3 PM	Webinar
4 PM	Question and Answer
4:15 PM	End of Webinar

Registration

General admission: **S\$70 (nett)**
 ABLI founding partners: **10% off general admission**
 Members of the Singapore Academy of Law can use their **Credit Dollars** and sign up at **SAL-e**.

Register online at:

<https://www.eventbrite.sg/e/till-we-fly-again-aviation-restructuring-globally-and-regionally-tickets-125584122491>

(Please paste the URL link into your browser if direct click fails)

Register by

Monday, 30 November 2020

Enquiries to:

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Speakers

Joel Hogarth

Managing Director, Eliot & Luther, Singapore

Joel is a senior financial and restructuring advisory professional with 20 years' experience in Asia. He worked as a partner at major US and English law firms, acting on over USD30 billion of restructuring, structured finance, M&A and private equity transactions, with a strong focus on South East Asia, particularly Indonesia.

Joel's experience includes in and out-of-court restructurings, including over 30 Indonesian PKPU proceedings, UK Schemes of Arrangement, US Chapter 11 and Chapter 15 Proceedings, Hong Kong Judicial Management Proceedings, Singapore Schemes of Arrangement and applications under the IRDA.

Joel has acted for lease finance companies in airline bankruptcy and insolvency proceedings, including the re-possession of two aircraft for International Lease Finance Corporation in the bankruptcy of Batavia Air.

Kris Ingram

Chief Aviation Officer, Eliot & Luther, London

Kris is the Chief Aviation Advisor for Eliot & Luther, focusing on developing relationships with clients in the region supplying commercial, operational and management guidance and general information on the sector. Recently he has been directly involved in lobbying and assisting the DGCA & Boeing Corporation on the East Indonesia Aviation Safety Development program as well as the approval of Single Engine Commercial IFR standards and best practices for Indonesia.

Kris has previously held positions as an Airline Pilot in European and Asian Airlines, Director of Eurasia Aviation, Corporate Secretary for a large Part 135 operator in Asia and has also held the position of Quality Manager and later Director of Operations.

He has also been engaged as an Advisor to the Indonesian Ministry of Maritime Affairs and Fisheries aircraft acquisition team, assisting on their surveillance aircraft requirements.

John M. Marsden

Partner, Mayer Brown, Hong Kong SAR

John Marsden is a partner of Mayer Brown and co-leads its Global Restructuring practice. He represents clients in a wide range of matters in the commercial and corporate context. His assignments have included financing transactions, non-performing loan disposals and corporate restructurings. John has provided advice in such large-scale restructurings or insolvencies as Asia Pulp and Paper, Pacific Andes, the Moulin Group, TMT and Vietnam Shipbuilding Industry Group, all of which are multi-jurisdictional transactions.

John has been named a Band 1 Restructuring and Insolvency Lawyer by *Chambers Asia Pacific* (2013-2020), Market Leader in Restructuring and Insolvency by *IFLR1000* (2018-2020) and Leading Lawyer in Restructuring and Insolvency by *IFLR1000* (2010-2017). *Chambers Asia Pacific* (2018) described John as he provides an "aggressive and punchy service, but is very commercial too". John is also recognised as one of the 120 "Asia Best Lawyers" by *IFLR1000* (2019, 2020).

